

Gift of Stock to United Way of Morris County

Stock Contribution Transfer Form



Special Instructions

I hereby authorize the transfer of _____ shares of _____ stock from my account as indicated below to the United Way of Morris County as a contribution to the United Way annual campaign.

YOUR BROKER

NAME

ADDRESS

CONTACT NAME

CONTACT TELEPHONE

CONTACT FAX

UNITED WAY BROKER

Broker Name:
Bank of America
Chet Makuch
973.299.8900

Account Number:
J36-379840

Clearing Through:
DTC: 0226

YOUR INFORMATION

NAME (please print)

ADDRESS

CITY STATE ZIP

SIGNATURE DATE

SIGNATURE (if joint account) DATE

SOCIAL SECURITY #

SOCIAL SECURITY #

If you elect to return this form to United Way of Morris County, within three business days of receipt of your pledge and the original of this form, United Way will fax the form to your broker who will execute your order to Bank of America. The stock will be sold immediately. Upon receipt of the Sell, United Way of Morris County will acknowledge the contribution and confirm the amount of your gift. Thank you!

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